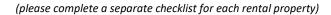
Rental Property Checklist and Questionnaire - 2025 Tax Year





PO Box 13317, Onehunga, AK1643 | Tel +64-9-636-3332

CLIENT:		
		PROPERTY DETAILS
Address of property:-		
If property was not rente of why it was vacant and		
Number of days the propor associated persons, ev		
Number of days the prop market rate to persons n	·	or less than 80% of the
	RENTAL	INCOME AND EXPENDITURE
Please supply bank staten OR Please provide details of the Income Total rent received		g and detailing all transactions that relate to the rental property.
-		
Expenses Accounting fees	\$	Phone \$
Advertising (to rent)	۶	Power \$
	 \$	Water Rates \$
Bank fees	\$ \$ \$	Water Rates \$ Valuation fees \$
Bank fees Insurance	\$ \$ \$	Valuation fees \$
Bank fees Insurance Legal fees	\$\$ \$\$ \$\$	Valuation fees \$
Bank fees Insurance Legal fees Management fees	\$\$ \$\$ \$\$	Valuation fees \$
Bank fees Insurance Legal fees Management fees Mortgage interest (attach copy of loan summary / stat	\$	Valuation fees \$ Rates \$ (including regional council rates)

Details of visits to inspect property / conduct property business:

Date	Details	Kilometres

(Please attach all relevant documentation, including property manager's statements and details of any assets purchased over \$1,000)

RENTAL PROPERTY SOLD, PURCHASED OR RENTAL CEASED DURING THE FINANCIAL YEAR
Does this apply to you? Yes No
If yes, please provide the following:
Solicitors settlement statement
Sale and purchase agreement
Loan details for property purchased
A copy of the latest rateable valuation
A list of chattels and their value for properties bought or sold during the year
If ceased renting – date ceased